



# Pacific Region Field Crop Review

*The Pacific Region Includes the States of CA, HI and NV*

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## FIELD CROP PRODUCTION – PACIFIC REGION

**SUGARCANE:** The 2014 production of sugarcane in Hawaii is forecast at 1.43 million tons, up 2 percent from the previous year, but unchanged from the August forecast. Harvested acreage is estimated at 19.0 thousand acres, up 7 percent from last year. Yield is forecast at 75.0 tons per acre.

The 2014 **U.S.** production of sugarcane for sugar and seed in 2014 is forecast at 29.4 million tons, down 4 percent from last year. Producers intend to harvest 883 thousand acres for sugar and seed during the 2014 crop year, down 28.3 thousand acres from last year. Expected yield for sugar and seed is forecast at 33.3 tons per acre, down 0.5 tons from 2013.

**COTTON:** California Upland cotton production in California is forecast at 215 thousand bales, down 35 percent from the 2013 crop. Harvested acreage is estimated at 59.0 thousand acres, down 35 percent from a year ago. Yield is forecast at 1,749 pounds per acre, up 1 percent from last year.

California American Pima cotton production is forecast at 510 thousand bales, down 16 percent from the 2013 crop. Harvested acreage is forecast at 154 thousand acres, down 17 percent from last year. Yield is forecast at 1,590 pounds per acre.

**U.S. upland cotton** production is forecast at 16.0 million 480-pound bales, up 30 percent from 2013. Harvested area is expected to total 9.69 million acres, down 4 percent from last month but up 32 percent from 2013.

The **U.S. American Pima cotton** production, forecast at 578 thousand bales, is down 9 percent from last year. Expected harvested area, at 189.4 thousand acres, is down 5 percent from 2013.

**RICE:** California's 2014 rice crop forecast, at 36.8 million cwt., is down 23 percent from the previous year. The yield forecast is 8,600 pounds per acre, up 2 percent from last month and up 1 percent from last year. Planted and harvested acreages are forecast at 433 thousand and 428 thousand acres, respectively. As of September 1, nearly all of the rice acres had headed.

The 2014 **U.S.** rice production is forecast at 218 million cwt, down 5 percent from August, but up 15 percent from last year. Area for harvest is expected to total 2.91 million acres, down 4 percent from August, but 18 percent higher than 2013. Based on conditions as of September 1, the average United States yield is forecast at a record high 7,501 pounds per acre, down 59 pounds from August and down 193 pounds from last year.

**SUGAR BEETS:** California sugar beet production is forecast at 1.12 million tons, up 2 percent from the August forecast and up 3 percent from last season. With harvested acreage forecast at 25.0 thousand acres, the yield is 44.6 tons per acre.

The **U.S.** sugar beet production for the 2014 crop year is forecast at 31.5 million tons, down 4 percent from last year. Producers expect to harvest 1.15 million acres, unchanged from the previous forecast, but down 1 percent from 2013. Expected yield is forecast at 27.5 tons per acre, a decrease of 0.9 tons from last year.

**CORN:** California's 2014 corn for grain production forecast is 539 thousand tons, down 45 percent from last year's crop, but up 3 percent from the August forecast. With harvested acreage forecast at 110 thousand acres, the yield is 4.90 tons per acre. Compared with the 2013 crop year, harvested acreage is down 39 percent and the yield is down 10 percent.

Nationally, corn for grain production is forecast at 403 million tons, up 3 percent from the August forecast and up 3 percent from 2013. Based on conditions as of September 1, yields are expected to average 4.81 tons per acre, up 3 percent from the August forecast and 8 percent above the 2013 average. Area harvested for grain is forecast at 83.8 million acres, unchanged from the August forecast, but down 4 percent from 2013.

**FIELD CROP ACREAGE, YIELD, AND PRODUCTION**

Crop	Area Harvested		Yield Per Acre			Production		
	2013	2014 Forecast	Unit	2013	2014 Forecast	Unit	2013	2014 Forecast
	1,000 acres						1,000	
<b>HAWAII</b>								
Coffee 1/	8.2	---	Lbs	940	---	Lbs..	7,700	---
Sugar Cane	17.7	19	Tons	78.9	75.0	Tons	1,397	1,425
<b>NEVADA</b>								
Wheat, Winter	11	9	Tons	2.70	2/	Tons	29.7	2/
Wheat, Other Spring	3	2	Tons	2.25	2/	Tons	6.75	2/
Hay, All	345	390	Tons	3.37	3/	Tons	1,161	3/
Alfalfa	210	250	Tons	4.50	4.00	Tons	945	1,000
Other	135	140	Tons	1.60	3/	Tons	216	3/
<b>CALIFORNIA</b>								
Wheat, Winter	340	180	Tons	2.40	2.55	Tons	816	459
Wheat, Durum	67	50	Tons	3.00	3.00	Tons	201	150
Oats	20	15	Tons	1.28	1.20	Tons	25.6	18.0
Barley	40	20	Tons	1.80	1.32	Tons	72	26.4
Corn for Grain	180	110	Tons	5.46	4.90	Tons	983	539
Rice, All 4/	561	428	Lbs.	8,480	8,600	Cwt.	47,574	36,808
Long	6	5	Lbs.	5,700	3/	Cwt.	342	3/
Medium	510	390	Lbs.	8,670	3/	Cwt.	44,217	3/
Short 4/	45	33	Lbs.	6,700	3/	Cwt.	3,015	3/
Cotton, Upland 5/	92.0	59.0	Lbs.	1,737	1,749	Bales	333.0	215.0
Cotton, American-Pima 5/	186.0	154.0	Lbs.	1,574	1,590	Bales	610.0	510.0
Sweet Potatoes	19.0	19.0	Cwt.	360	3/	Cwt.	6,840	3/
Sugar Beets 6/	24.3	25.0	Tons	44.4	44.6	Tons	1,079	1,115
Beans, Dry, All 7/	49.5	47.5	Lbs.	2,320	2,150	Cwt.	1,150	1,021
Hay, All	1,440	1,370	Tons	5.53	5.75	Tons	7,956	7,874
Alfalfa	900	930	Tons	6.80	7.00	Tons	6,120	6,510
Other	540	440	Tons	3.40	3.10	Tons	1,836	1,364
Safflower	49.5	54.0	Lbs.	2,000	3/	Lbs.	99,000	3/
Sunflowers	58.0	51.5	Lbs.	1,296	3/	Lbs.	75,150	3/
<b>UNITED STATES</b>								
Wheat, Winter	32,402	32,419	Tons	1.42	1.29	Tons	46,028	41,902
Wheat, Durum	1,421	1,418	Tons	1.31	1.28	Tons	1,857	1,815
Wheat, Other Spring	11,334	12,403	Tons	1.41	1.38	Tons	16,006	17,171
Oats	1,030	1,153	Tons	1.02	1.07	Tons	1,054	1,236
Barley	3,000	2,663	Tons	1.72	1.74	Tons	5,162	4,625
Corn for Grain	87,668	83,839	Tons	4.45	4.81	Tons	389,904	403,070
Rice, All 4/	2,468	2,910	Lbs.	7,694	7,501	Cwt.	189,886	218,272
Long 3/	1,767	2,186	Lbs.	7,464	3/	Cwt.	131,896	158,266
Medium 3/	655	690	Lbs.	8,384	3/	Cwt.	54,915	57,604
Short 3/ 4/	46	34	Lbs.	6,685	3/	Cwt.	3,075	2,402
Cotton, Upland 5/	7,345.0	9,692.0	Lbs.	802	790	Bales	12,275.0	15,960.0
Cotton, American-Pima 5/	199.4	189.4	Lbs.	1,527	1,465	Bales	634.2	578.0
Sweet Potatoes	113.2	130.0	Cwt.	219	2/	Cwt.	24,785	3/
Sugar Beets 6/	1,154.0	1,146.2	Tons	28.4	27.5	Tons	32,813	31,518
Coffee 1/	7,300	---	Lbs.	940	---	Lbs.	7,700	---
Sugarcane	910.8	882.5	Tons	33.8	33.3	Tons	30,761	29,381
Beans, Dry, All 7/	1,311.3	1,609.9	Lbs.	1,867	1,784	Cwt.	24,486	28,714
Hay, All	58,257	57,646	Tons	2.33	2.44	Tons	135,946	140,831
Alfalfa	17,763	18,190	Tons	3.24	3.50	Tons	57,581	63,634
Other	40,494	39,456	Tons	1.94	1.96	Tons	78,365	77,197
Safflower	170.0	176.2	Lbs.	1,232	2/	Lbs.	209,461	2/
Sunflowers	1,474.6	1,630.1	Lbs.	1,378	2/	Lbs.	2,032,725	2/

1/ 2014-15 estimate will be released in December Crop Production on December 10, 2014.

2/ 2014 estimates will be released September 30, 2014.

3/ To be released January 2015.

4/ Includes sweet rice.

5/ Cotton yield in pounds; production in 480-pound net weight bales.

6/ Relates to year of intended harvest in all states, except California. In California, related to year of intended harvest for fall planted beets in central California and to year of planting for over-wintered beets in central and southern California.

7/ Excludes beans grown for garden seed.

## OFF FARM RICE STOCKS

Stocks of milled rice stored in California mills and warehouses on August 1, 2014 totaled 1.42 million cwt. Nationally, milled rice stocks in all positions on August 1 totaled 3.71 million cwt., 10 percent below the comparable figure for a year ago.

million cwt., down 13 percent from the total on August 1, 2013.

Rough rice stocks in California mills and off-farm warehouses totaled 11.0 million cwt. on August 1, 2014. This was 34 percent above the 8.18 million cwt. of stocks on hand a year earlier. Nationally, rough rice stocks in all positions on August 1, 2014 totaled 26.6

### CALIFORNIA ROUGH RICE STOCKS

Month	Season		
	2011-12	2012-13	2013-14
	1,000 Cwt.		
December 1	39,767	38,607	41,414
March 1	26,571	26,631	27,817
June 1	13,103	---	15,999
August 1	7,149	8,182	10,997
October 1	2,480	2,926	---

### ROUGH AND MILLED RICE STOCKS IN ALL POSITIONS

Type of Rice	CALIFORNIA		UNITED STATES	
	August 1		August 1	
	2013	2014	2013	2014
1,000 Cwt.				
<b>ROUGH RICE</b>				
Long Grain	245	1/	19,439	14,010
Medium Grain	6,915	9,833	10,057	11,631
Short Grain	1,022	1/	1,024	963
<b>TOTAL ROUGH RICE</b>	<b>8,182</b>	<b>10,997</b>	<b>30,520</b>	<b>26,604</b>
<b>MILLED RICE</b>				
<u>Whole Kernels (Head Rice)</u>				
Long Grain	1/	1/	1,704	1,556
Medium Grain	1/	1/	726	472
Short Grain	61	1/	61	47
Total	597	436	2,491	2,075
<u>Broken Kernels</u>				
Second Heads	566	1/	1,104	797
Screenings 2/	---	1/	153	92
Brewers	165	1/	384	747
Total	731	984	1,641	1,636
<b>TOTAL MILLED RICE</b>	<b>1,328</b>	<b>1,420</b>	<b>4,132</b>	<b>3,711</b>

1/ Not published to avoid disclosure of individual operations.

2/ Screenings included with second heads in California.

## PRICES RECEIVED BY CALIFORNIA FARMERS - August 2014

Mid-August prices for wheat were not published to avoid disclosure of individual buyers. There were insufficient sales to establish a mid-month price for barley, dry, edible beans, all types of potatoes and upland cotton lint.

### U.S. PRICES RECEIVED INDEX

The preliminary All Farm Products Index of Prices Received by Farmers in August, at 109 percent, based on 2011=100, was unchanged from July. The Crop Index is down 2 points (2.2 percent) and the Livestock Index decreased 1 point (0.8 percent). Producers received higher prices for cattle, milk, apples, and broccoli and lower prices for corn, broilers, soybeans, and wheat. In addition to prices, the overall index is also affected by the seasonal change based on a 3-year average mix of commodities producers sell. Increased monthly movement of cattle, grapes, hogs, and calves offset the decreased marketing of wheat, corn, soybeans, and hay.

The preliminary All Farm Products Index is up 4 points (3.8 percent) from August 2013. The Food Commodities Index, at 120, was unchanged from last month but increased 14 points (13 percent) from August 2013.

The August Index of Prices Paid for Commodities and Services, Interest, Taxes, and Farm Wage Rates (PPITW) is at 111 (2011=100). The index is down 1 point (0.9 percent) from July but 5 points (4.7 percent) above August 2013. Lower prices in August for feeder pigs, complete feeds, concentrates, and mixed fertilizer more than offset higher prices for feeder cattle, herbicides, supplies, and insecticides.

The August All Farm Products Index is 109 percent of its 2011 base, unchanged percent from the July index but 3.8 percent above the August 2013 index.

All crops: The August index, at 90, decreased 2.2 percent from July and is 13 percent below August 2013. The lower index for oilseeds & grains was the major contributor to the decline in the all crops index.

Food grains: The August index, at 82, is 3.5 percent below the previous month and 14 percent below a year ago. The August price for all wheat, at \$5.85 per bushel, is down 31 cents from July and \$1.03 below August 2013.

Feed grains: The August index, at 64, is down 5.9 percent from last month and 38 percent below a year ago. The corn price, at \$3.70 per

bushel, is down 35 cents from last month and \$2.51 below August 2013. Sorghum grain, at \$6.79 per cwt, is 61 cents below July and down \$2.03 from August last year.

Oilseeds: The August index, at 94, is down 8.7 percent from July and 15 percent lower than August 2013. The soybean price, at \$12.20 per bushel, decreased 90 cents from July and is \$1.90 below August 2013.

Fruits & tree nuts: The August index, at 127, is down 1.6 percent from July but is 13 percent higher than a year ago. The lower price for grapes more than offset the price increase for apples.

Commercial vegetables: The August index, at 100, is down 5.7 percent from last month and 4.8 percent below August 2013. The lower prices for onions and sweet corn more than offset the price increases during August for broccoli and cucumbers.

Other crops: The August index, at 98, is down 6.7 percent from last month and 3.9 percent below August 2013. The all hay price, at \$185 per ton, is down \$7.00 from July but \$8.00 higher than last August. The price for upland cotton, at 66.9 cents per pound, is down 15.2 cents from July and 10.0 cents from last August.

Livestock and products: The August index, at 132, is 0.8 percent below last month but 23 percent higher than August 2013. Compared with a year ago, prices are higher for cattle, milk, hogs, broilers, calves, and turkeys. The price for market eggs is down from a year earlier.

Meat animals: The August index, at 140, is up 1.4 percent from last month and 30 percent higher than last year. The August hog price, at \$88.30 per cwt, is down \$5.00 from July but up \$14.10 from a year ago. The August beef cattle price of \$160 per cwt increased \$4.00 from last month and is \$39.00 higher than August 2013.

Dairy products: The August index, at 118, is up 1.7 percent from a month ago and 20 percent higher than August last year. The August all milk price of \$23.70 per cwt is up 40 cents from last month and \$4.10 higher than August 2013.

Poultry & eggs: The August index, at 124, is down 8.8 percent from July but 8.8 percent above a year ago. The August market egg price, at 86.2 cents per dozen, decreased 18.8 cents from July and is 0.8 cents lower than August 2013. The August broiler price, at 60.0 cents per pound, is down 6.0 cents from July but 6.0 cents above a year ago. The August turkey price, at 73.0 cents per pound, is down 1.0 cent from the previous month but up 5.6 cents from a year earlier.

### AVERAGE FARM PRICES RECEIVED BY FARMERS 1/

Commodity	Unit	CALIFORNIA			UNITED STATES		
		August 2013	July 2014	Aug 15, 2014	August 2013	July 2014	Aug 15, 2014
Dollars							
Corn 2/	Tons	---	---	---	221.79	144.64	132.14
Wheat 2/	Tons	3/	257.00	3/	229.33	205.33	195.00
Oats 2/	Tons	---	---	---	229.38	218.75	202.50
Barley 2/	Tons	3/	3/	4/	256.25	234.17	220.42
Sorghum Grain 2/	Cwt.	---	---	---	8.82	7.40	6.79
Rice 2/	Cwt.	---	---	---	15.80	16.10	15.90
Dry Edible Beans 2/	Cwt.	3/	3/	4/	40.10	36.40	39.00
All Potatoes 5/	Cwt.	4/	13.60	4/	11.15	9.81	9.75
Spring	Cwt.	4/	14.20	4/	---	---	---
Fall	Cwt.	4/	8.75	4/	---	---	---
Upland Cotton Lint 2/	Lbs	4/	4/	4/	0.769	0.821	0.669
Cottonseed	Tons	---	---	---	---	---	---

1/ The estimated prices shown in the table represent composite average prices received by farmers. They are averages for all grades, classes, and methods of sale of each commodity for the State and U.S. as a whole.

2/ Previous month revised to monthly average.

3/ Not published to avoid possible disclosure of operations.

4/ Insufficient data to establish a price.

5/ Monthly average.

**INDEX NUMBER OF PRICES RECEIVED AND PRICES PAID BY FARMERS, UNITED STATES**

Index	2011 Base		
	Aug 2013	Jul 2014	Aug 2014
	(Percent)	(Percent)	(Percent)
Agricultural Production	105	109	109
Crop Production	104	92	90
Grains and oilseed	103	81	75
Feed grain	103	68	64
Food grain	95	85	82
Oilseed	110	103	94
Fruit and nut	112	129	127
Commercial vegetable	105	106	100
Other crop	102	105	98
Livestock Production	107	133	132
Meat animal	108	138	140
Cattle	106	138	142
Hog	112	140	133
Dairy	98	116	118
Poultry and egg	114	136	124
Food Commodity	106	120	120

**HAY PRICES 1/**

Commodity	Unit	Alfalfa hay			Other Hay		
		August 2013	July 2014	August 2014	August 2013	July 2014	August 2014
		Dollars					
Arizona	Tons	190.00	240.00	240.00	210.00	205.00	205.00
California 2/	Tons	201.00	275.00	245.00	161.00	225.00	190.00
Idaho	Tons	200.00	215.00	200.00	170.00	205.00	180.00
Nevada	Tons	212.00	265.00	260.00	190.00	215.00	225.00
Oregon	Tons	198.00	235.00	230.00	217.00	225.00	225.00
Utah	Tons	187.00	195.00	205.00	155.00	160.00	165.00
UNITED STATES	Tons	199.00	216.00	209.00	137.00	143.00	134.00

1/ Current month hay prices are preliminary.

2/ Previous month revised to monthly average.

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